



BUSINESS ACCOUNT SWITCH KIT

Account Sole Proprietorship Corporation Association LLP
 Ownership: Partnership Limited Liability Co. Other _____

Business Name: _____ Fictitious Name Filed? _____
 Street Address: _____ City & State: _____ Zip: _____
 Mailing Address _____ City & State: _____ Zip: _____
 (If Different)

Phone Number: _____ Fax Number: _____ Email: _____
 Tax ID Number: _____
 Type of Business / Purpose: _____
 Main Business Contact _____
 How Did You Hear About Us? _____

Information about the signer(s) on the Account. Use additional worksheets, if necessary.

	SIGNER #1	SIGNER #2
NAME First Name, Middle Initial, Last Name		
SOCIAL SECURITY NUMBER		
HOME ADDRESS		
HOME PHONE NUMBER		
CELL PHONE NUMBER		
WORK PHONE NUMBER		
EMAIL ADDRESS		
DRIVERS LICENSE NUMBER		
STATE OF ISSUANCE		
DATE OF ISSUANCE		
EXPIRATION DATE		
BIRTH DATE		
CITY OF BIRTH		
MOTHER'S MAIDEN NAME		
EMPLOYER NAME		
OCCUPATION		
ACCOUNT RELATIONSHIP/TITLE		

Member FDIC



	SIGNER #3	SIGNER #4
NAME First Name, Middle Initial, Last Name		
SOCIAL SECURITY NUMBER		
HOME ADDRESS		
HOME PHONE NUMBER		
CELL PHONE NUMBER		
WORK PHONE NUMBER		
EMAIL ADDRESS		
DRIVERS LICENSE NUMBER		
STATE OF ISSUANCE		
DATE OF ISSUANCE		
EXPIRATION DATE		
BIRTH DATE		
CITY OF BIRTH		
MOTHER'S MAIDEN NAME		
EMPLOYER NAME		
OCCUPATION		
ACCOUNT RELATIONSHIP/TITLE		

What types of accounts are you interested in?

- Checking
 Savings
 Money Market
 Certificate of Deposit
 Loan/Line of Credit

What types of services are you interested in?

- ACH Electronic Entries (Payroll, debits, etc.)
 Business Online Banking
 Merchant Card Services
 Business Mobile Application
 Night Drop
 Visa® Debit Card
 eDeposit
 Visa® Credit Card

PLEASE PROVIDE THE FOLLOWING DOCUMENTATION WHEN OPENING YOUR ACCOUNT:

SOLE PROPRIETORSHIPS/HUSBAND-WIFE DBA

- GVB Sole Proprietorship Resolution
 Fictitious Business Name Statement
(not required when the registrant's surname (last name) is not part of business name and no other words suggest the existence of additional owners)

CORPORATION

- Articles of Incorporation
 Statement of Information Form/ Bylaws
 GVB Corporate Resolution
 Fictitious Business Name Statement (if applicable)
 If Non-Profit, IRS Letter 501(c) or copy of tax form 990

LIMITED LIABILITY COMPANY

- Articles of Organization
 Operating Agreement/Statement of Information
 GVB Limited Liability Resolution
 Fictitious Business Name Statement (if applicable)

GENERAL, LIMITED, & LIMITED LIABILITY PARTNERSHIPS

- Partnership Agreement
 If Applicable:
Certificate of Limited Partnership (LP-1) or
Certificate of Limited Liability Partnership (LLP-1)
 GVB Partnership Resolution
 Fictitious Business Name Statement (if applicable)

INFORMAL PARTNERSHIP

- Partnership Agreement
 Letter signed by all parties that outlines at minimum what occurs after the death of a partner
 Fictitious Business Name Statement (if applicable)
 GVB Partnership Resolution

UNINCORPORATED ASSOCIATION/ORGANIZATION

- Charter/By-laws
 Certification signed by Secretary authorizing signatory
 GVB Unincorporated Association/ Organization Resolution

Please return to:

By Mail: Golden Valley Bank
Attn: New Accounts
190 Cohasset Road, Suite 170
Chico, CA 95926

By Fax: (530) 894-4938

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